| Attorney or Party Name, Address, Telephone & FAX Numbers, a RICHARD K. DIAMOND | | FOR COU | RT USE ONLY |
|--|----------------|---------|--|
| 2029 Century Park East, Third Floor Los Angeles, CA 90067-2904 | ¢ . | | FILED |
| (310) 277-0077 | (310) 277-5735 | | MAY 1 9 2004 |
| UNITED STATES BANKRUPTC' CENTRAL DISTRICT OF CALI | | | CLERK, U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA |
| n re: MERCHANTS WORLD SURPLUS ENTERPE | RISES, INC. | CASEN | Di Deputy cierk |
| | | LA 03- | 17127-BB |
| | | | |
| | Debtor(s). | | |

| Sale Date: June 2 | 24, 2004 | Time: 1:00 p.m. | |
|-----------------------|--|--|--|
| Location: 9445 | Ann Street, Santa Fe Springs, CA | | |
| Type of Sale: X | Public: Private: Last date to file obje | ections: June 7, 2004 | |
| Description of Proper | ty to be Sold: WWI Maps | | |
| | | | |
| | | | |
| Terms and Conditions | s of Sale: All cash and as is | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Proposed Sale Price: | | | |
| • | | | |
| Overbid Procedure (I | fAny): Offer Subject to Overbid | | |
| Overbid Procedure (If | f Any): Offer Subject to Overbid Id free and clear of liens or other interests, list dat | e, time and location of hearing: | |
| Overbid Procedure (If | f Any): Offer Subject to Overbid Id free and clear of liens or other interests, list dat otential Bidders (include name, address, telephon | e, time and location of hearing: | |
| Overbid Procedure (If | f Any): Offer Subject to Overbid Id free and clear of liens or other interests, list dat | e, time and location of hearing: e, fax and/or e:mail address): | |
| Overbid Procedure (If | f Any): Offer Subject to Overbid Id free and clear of liens or other interests, list dat otential Bidders (include name, address, telephon Shelly Panta, Paralegal | e, time and location of hearing: e, fax and/or e:mail address): | |
| Overbid Procedure (If | f Any): Offer Subject to Overbid Id free and clear of liens or other interests, list dat otential Bidders (include name, address, telephon Shelly Panta, Paralegal DANNING, GILL, DIAMOND & KOLL: | e, time and location of hearing: e, fax and/or e:mail address): ITZ, LLP Floor | |